

## HSFPP Program Goals

As a result of taking part in the NEFE High School Financial Planning Program, students will build confidence, apply practical skills, and exhibit sensible behaviors related to money management.

## Target Program Outcome

Use financial services in a sensible and wary manner.

## Lesson Competencies and Objectives

- 5-1 Explain how services are used to handle business transactions.**
  - a. Discuss reasons to use check payments.
  - b. Demonstrate how to use a checking account.
  - c. Explain how to reconcile a checking account.
  
- 5-2 Select banking tools and technology to handle personal business transactions.**
  - a. Give examples of tools and strategies used by consumers to transfer money for personal banking and shopping transactions.
  - b. Discuss recent technology trends that impact how consumers conduct business.
  - c. Match types of banking and spending tools and technology with consumer life situations.
  
- 5-3 Protect your personal account information.**
  - a. Give examples of how people are victims of fraud.
  - b. Discuss ways to protect personal and financial information.
  - c. Describe what to do when a victim of fraud.
  
- 5-4 Select a financial service provider.**
  - a. Give examples of services provided by different types of financial institutions.
  - b. Review guidelines for using banking services.
  - c. Discuss criteria to consider when choosing where to use banking services.
  
- 5-5 Demonstrate how to manage spending and banking transactions.**
  - a. Match financial services with personal style and life situations.
  - b. Give reasons to keep track of business transactions.
  - c. Review strategies to organize and manage financial records.

## Module Performance Assessment Challenges

- 5-A Use a checking account.
- 5-B Select a financial service provider.
- 5-C Decide what services best meet own needs.
- 5-D Devise a fraud protection plan.